

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FTX TRADING LTD., *et al.*,¹

Debtors.

Chapter 11

Case No. 22-11068 (JTD)

(Jointly Administered)

NOTICE OF PRESENTATION TO STAKEHOLDERS

PLEASE TAKE NOTICE that, on November 11, 2022 and November 14, 2022, the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), filed voluntary petitions for relief under Chapter 11 of Title 11 of the United States Code, 11 U.S.C. §§ 101, *et seq.* (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that, on December 15, 2022, the Office of the United States Trustee (the “U.S. Trustee”) filed the *Notice of Appointment of Committee of Unsecured Creditors* [D.I. 231], and on December 20, 2022, the U.S. Trustee filed the *Amended Notice of Appointment of Committee of Unsecured Creditors* [D.I. 261], forming the Official Committee of Unsecured Creditors (the “Committee”).

PLEASE TAKE FURTHER NOTICE that, on December 27, 2022, certain customers (the “Customer Group”) filed the *Adversary Complaint for Declaratory Judgment and Violations of Common Law* [Adv. Pro. No. 22-50513, D.I. 1].

PLEASE TAKE FURTHER NOTICE that, on August 9, 2023, the *Verified Second Supplemental Statement of Eversheds Sutherland (US) LLP and Morris, Nichols, Arsht, & Tunnell LLP Pursuant to Bankruptcy Rule 2019* [D.I. 2144] was filed on behalf of an ad hoc committee of international customers whose members hold accounts on the FTX.com platform (the “AHC”).

PLEASE TAKE FURTHER NOTICE that, on September 11, 2023, the Debtors provided a presentation (the “Presentation”) to the Committee, AHC and Customer Group, a copy of which is attached hereto as Exhibit A.

¹ The last four digits of FTX Trading Ltd.’s and Alameda Research LLC’s tax identification number are 3288 and 4063 respectively. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://restructuring.ra.kroll.com/ftx>. The principal place of business of Debtor Emergent Fidelity Technologies Ltd is Unit 3B, Bryson’s Commercial Complex, Friars Hill Road, St. John’s, Antigua and Barbuda.

PLEASE TAKE FURTHER NOTICE that copies of the Presentation and other pleadings filed in the above-captioned Chapter 11 Cases may be obtained free of charge from the website maintained by the Debtors' noticing and claims agent at <https://cases.ra.kroll.com/FTX>. You may also obtain copies from the Court's website at www.deb.uscourts.gov for a fee.

Dated: September 11, 2023
Wilmington, Delaware

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